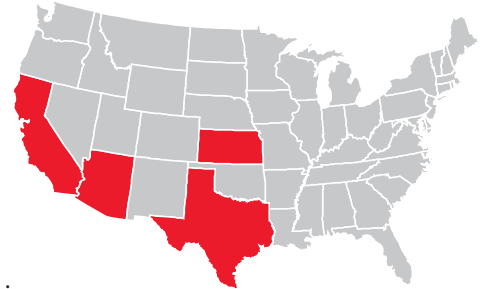


JUST THE **FACTS**

BHE U.S. TRANSMISSION

RELIABLE TRANSMISSION SOLUTIONS

- BHE U.S. Transmission provides cost-effective, reliable transmission solutions for wholesale customers.
- BHE U.S. Transmission, along with subsidiaries of American Electric Power Company, indirectly owns a 50 percent interest in Electric Transmission Texas, which owns and operates electric transmission assets in the Electric Reliability Council of Texas.
- BHE U.S. Transmission indirectly owns a 25 percent interest in the Prairie Wind Transmission project in Kansas.



OPERATIONAL EXCELLENCE

- In 2014, BHE U.S. Transmission formed TransCanyon LLC, a joint venture with Bright Canyon Energy, a newly formed subsidiary of Pinnacle West Capital Corporation. TransCanyon’s purpose is to pursue electric transmission projects located in the Western Electricity Coordinating Council. In March 2016, TransCanyon formed a strategic alliance with Pacific Gas and Electric Company to jointly develop transmission opportunities in the California ISO footprint.
- MPT Heartland, LLC and Midwest Power Midcontinent Transmission, LLC, were formed in 2015 in order to pursue electric transmission projects located in the Southwest Power Pool and Midcontinent ISO, respectively.

MANAGEMENT TEAM



HEATHER L. CUSHMAN
Controller



DOUG A. KUSYK
General Counsel



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